



\$242 Million in Loans Purchased in 2012

February 20, 2013

As Thomas USAF celebrates its 27th year in the secondary market, we are pleased to report yet another great year totaling \$242 Million in loans purchased in 2012. As a Direct Investor, we offer banks the possibility of eliminating intermediaries and increasing profits. As the only secondary market player with both Lending and Buying experience, we can play an instrumental role in helping you win the business, navigate the maze and structuring to maximize profits. We make it operationally convenient by minimizing assignments and offering a turnkey job in terms of settlements. If you haven't sought our pricing on your loan sales, you may have been shortchanged.

<i>Business</i>	<i>Location</i>	<i>Loan Amount</i>	<i>Term</i>	<i>Type of Loan</i>
Independent Food Distributor	MN	6,895,742	25	USDA
Commercial Mini Storage	NY	942,340	30	USDA
Commercial Mini Storage	NY	942,789	30	USDA
Promoters of Performing Arts	IL	4,250,000	40	504
*Nursing Home	OK	1,520,000	25	504
*Nursing Home	OK	1,520,000	25	504
*Nursing Home	OK	1,760,000	25	USDA
*Nursing Home	OK	1,840,000	25	USDA
*Nursing Home	OK	3,600,000	25	USDA
Meat Processor	CA	786,000	25	USDA
Trucking Company	CA	589,133	25	USDA
Springhill Suites	CA	8,000,000	10	USDA
Nursing Home	CA	1,988,000	25	USDA
Nursing Home	CA	2,240,640	25	504
Restaurant	CA	1,982,665	25	504
*Ocean Plaza Beach Resort	GA	8,309,000	25	504
Day Care Center	FL	650,000	10	504
Auto Auctions	FL	5,617,500	10	504
*Assisted Living	GA	4,647,757	30	504
Real Property Leasing	FL	1,186,450	30	504
Machine Shop	CA	325,237	26	504
Laundromat	CA	425,000	31	USDA
Assisted Living	CA	275,314	25	USDA
Manufacturer	CA	336,665	30	504
Electrical/Telecommunications	CA	136,668	26	504
Harley Davidson	CA	779,316	20	504
Restaurant	GA	962,000	25	504
Restaurant	GA	639,000	25	504
Comfort Inn	CA	6,250,000	28	504
*Hydro Electric Power	MI	1,295,678	25	7(a)
*Hydro Electric Power	MI	843,140	25	7(a)
*Hydro Electric Power	MI	389,602	25	7(a)



Automobile Dealer	GA	2,241,500	25	7(A)
Restaurant	GA	216,000	25	7(A)
Sports Equipment Store	AL	1,601,550	25	7(A)
Day Care Center	FL	1,272,500	25	504
Day Care Center	MS	906,340	25	504
Restaurant	GA	482,000	25	504
Restaurant	GA	654,521	19	504
Restaurant	GA	5,264,535	25	504
Repair Shop	GA	365,781	25	504
HVAC Contractor	GA	402,650	25	504
Moving Service	GA	995,000	25	504
Manufacturer- Soy Products	MN	2,500,000	21	504
Research Company	HI	2,400,000	25	504
Chemical Company	SC	5,800,000	20	504
Marina-Boat Slips	NC	813,768	25	7(A)
Medical Office Building	NC	806,596	30	USDA
Gas Station	NY	352,000	25	USDA
Irradiation Equipment	HI	2,500,000	21	USDA
Comfort Inn	WV	2,007,500	20	USDA
Country Inn & Suites	MD	3,766,255	10	USDA
Day Care Center	MN	1,524,800	26	USDA
Assisted Living	MN	1,695,565	27	504
*Nursing Home	GA	2,607,215	25	504
Hampton Inn	WY	4,500,000	25	504
Hampton Inn	NC	2,362,600	25	504
*Storage	GA	2,353,000	25	7(A)
Farmers Market	GA	1,633,000	20	504
Structural Ceramic Glazed Tile	TX	4,974,013	25	504
Gas Station	GA	590,000	25	504
Convenience Store	GA	797,773	25	504
Motel	GA	2,276,787	25	USDA
Locksmith	FL	235,000	25	504
Storage Company	GA	1,595,500	25	504
HD Truck repair	CA	312,500	30	504
Tire-Auto Repair	CA	650,000	30	504
Medical Supplier	CA	337,500	30	504
Education Center	CA	3,153,500	30	504
Clothing Wholesaler	CA	1,511,00	30	504
Pre-School	CA	980,000	30	504
Clarion Inn & Suites	GA	1,678,000	25	504
Veterinarian	GA	431,000	20	504
Car Wash	TX	796,000	10	
Video Production	TX	330,000	10	504



*Wholesale Grocer	KY	4,750,000	25	504
Antique Mall	GA	602,500	25	504
Cabinet Wholesaler	CA	3,200,500	10	504
Jamison Suites	IL	1,550,000	20	504
Solvang Gardens Lodge	UT	1,542,500	10	504
Holiday Inn	CA	7,261,000	10	504
Excavation & Trucking Company	OH	9,000,000	20	504
Metal Casting	MI	1,665,000	20	504
Hotel	CA	4,800,000	29	504
Seafood Supplier	CA	1,628,000	25	USDA
Powder Coating	CA	2,790,000	30	USDA
Thai Restaurant	CA	750,000	25	USDA
Auto Paint Distributor	CA	600,000	25	504
Golden Bear Cottages	CA	851,207	10	504
Hampton Inn	NC	3,650,000	10	504
Gas Station	CA	2,972,108	25	504
Cinema	OR	1,727,624	10	504
The Greenwich Inn	CA	2,450,000	25	504
Restaurant	MD	981,575	25	504
Retail Marble & Granite	VA	240,000	15	504
Savannah Suites	GA	2,800,00	25	504
Ceramics Manufacturer	GA	1,260,000	20	504
Gas Station	FL	463,750	10	504
Restaurant	FL	615,300	10	504
Mobile Home Park	CA	615,400	30	504
Mobile Home Park	CA	1,140,000	30	504
Mobile Home Park	NM	942,854	23	504
*Nursing Home	AR	5,000,000	25	504
Real Property Lessors	GA	680,000	20	504
*Gas Station	WA	1,398,813	30	USDA
Day Care Center	GA	1,024,000	25	USDA
Used Merchandise Store	GA	547,500	25	USDA
Hampton Inn & Suites	GA	4,524,546	25	USDA
Motel	GA	702,000	25	504
Best Western	MS	3,294,898	25	504
Gas Station	CA	1,465,031	30	504
Botanical Manufacturing	HI	2,250,000	20	504
Holiday Inn Express	TX	3,993,000	25	504
Auto Oil Change	CO	429,500	25	USDA
Best Western	TX	2,375,000	30	USDA
Pre-School	CA	1,033,350	25	504
Dentist	CA	500,000	10	504
Convenience Store	FL	258,250	25	504



Motel	FL	290,000	5	504
Ventilation Components	GA	1,742,000	25	504
Physical Therapy	GA	1,008,000	26	504
Movie Theatre	CA	1,783,300	30	504
Hotel	VA	5,000,000	26	504
Convenience Store	NY	670,566	20	504
Restaurant	VA	2,940,344	25	USDA
Restaurant	MN	648,000	25	504
Orthopedic Surgeon	IL	2,415,000	25	504
*Bushkill Resort & Conference Center	PA	**5,868,000	20	504
*Hilton Garden Inn	GA	**9,200,000	20	504
*Bobby Jones Ford	GA	**6,946,000	20	504

2012 Grand Total	\$264,743,508
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***Indicates loans originated and underwritten by Thomas Financial Group**

**** Sold to other secondary market buyers**

To get the USAF Advantage contact:

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