

-PRESS RELEASE-

Thomas USAF Announces its Sixth Fund: USAF 6, LP

Michael Thomas, Chairman of USAF Funds is pleased to announce the formation of his sixth USAF fund USAF 6, LP!

Starting with the creation of the interest only SBA strip and stripping, both Merrill Lynch and Bear Stearns SBA loan portfolio in 1987, USAF Funds have purchased and stripped over \$ 2.5 Billion in loans and currently co-service over \$800 Million in government guaranteed loans.

USAF Funds have established themselves as a leading buyer of USDA B&I and CF loans as well as select SBA loans since 1986.

*USAF I was established in 1986 and in 1990 sold to Union Planters Bank.

*Thomas USAF was established in 2003 and is still operational.

*USAF II was established in 2003. It was sold to Fortress Investments in 2009.

*USAF III was established in 2007. It was sold to Fortress Investments in 2009.

*McDonald USAF was established in 2011 and is still operational.

*Thomas USAF Group and McDonald USAF continue to co-service over \$800 Million in loans.

Thomas USAF and McDonald USAF together purchased 26% of the SBA 504 first mortgage loans guaranteed under the FMLP program.

On reaching this milestone, Mike said, "The establishment of our sixth fund in our 16th year in the secondary market is part of our ongoing commitment to serve the needs of community banks looking to recycle liquidity and maximize profits at the same time.

*What sets USAF apart from our competition is that we do not trade loans at a profit. Instead, we keep the loan for life, thereby ensuring that our interests are aligned with that of the Lender and the Agency.

*Our background in origination, underwriting and making loans as well as buying loans helps us guide community banks in not only navigating the regulatory maze, but also helps them navigate the yield curve."

Our long term interest in the loan makes it easier for banks to deal with servicing issues as they arise. Also, banks find it operationally efficient to make only one remittance on each loan. Get the USAF advantage. Call Vasu Srinivasan at 404-365-2030.

Samples of Recently Purchased Loans



\$25 Million USDA B&I Loan
Chemical Manufacturer



\$10 Million USDA B&I Loan
Pharmaceutical Manufacturer



\$7.157 Million USDA/SBA Loan
Electric Hydro Power Loans



\$3.825 Million SBA 504 1st Mtg Loan
Seafood Processing Facility

~ For more information, please call or email us ~

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