



What is Form 159?

Form 159 is a required disclosure form that borrowers or lenders must complete to report any fees paid to Third Party Agents for help in completing an SBA Loan application, specifically:

- Loan packaging services, as defined in SOP 50 10 6
- Financial statement preparation, specifically for the loan application
- Consulting, Broker, or Referral services (504 only)

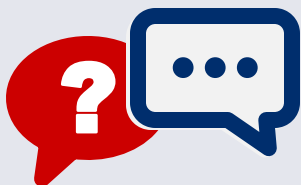
Why is the submission of Form 159 changing?

Direct Access and submission of Form 159 via SBA’s Capital Access Financial System (CAFS) will **improve the security and integration** of loan program information. Additionally, it will promote **greater standardization** and **data integrity**.

When will the changes take effect?

The changes will **take effect April 5, 2021**.

Changes	Description (begins April 5, 2021)
1. Access	Users will access the form by logging into the SBA’s Capital Access Financial System (CAFS): https://caweb.sba.gov/ .
2. Completion/ Submission	Lenders and LSPs will access, complete and digitally submit Form 159 within CAFS. Forms will no longer be received by Form159@colsonservices.com . Software vendors using an API, the code is DOCTYPDCD



NEED HELP?

Form159@sba.gov

Where can I find more information?



Web: The SBA FTA “Wiki” website is coming soon!



FTA Customer Service: Representatives can provide answers to Form 159 related questions at Form159@sba.gov