

Meet The World's First Multi-Agent, Agentic Lending AI

Optional for  LenderAI



BUILT ON OUR DATA, NOT YOURS

Security You Can Trust

100%

BAICS Compliant

SOC 2 | SOC 1

Tested and certified

25+

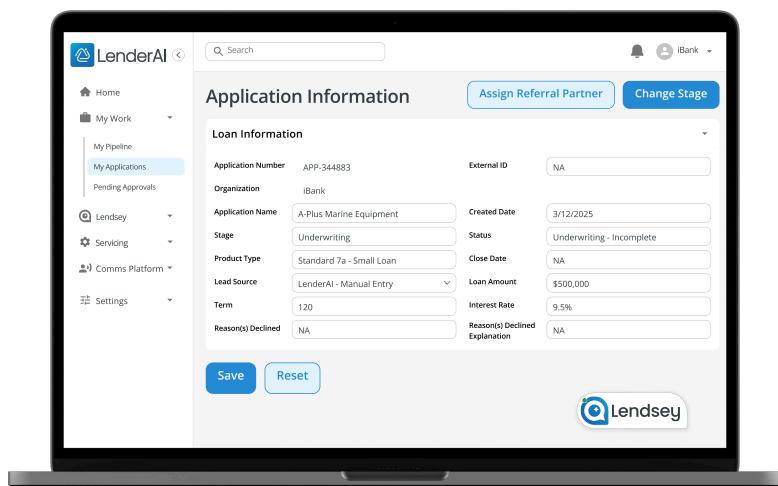
Banks using LenderAI

1800+

LenderAI users, with more added daily

ENHANCE YOUR OPERATIONS

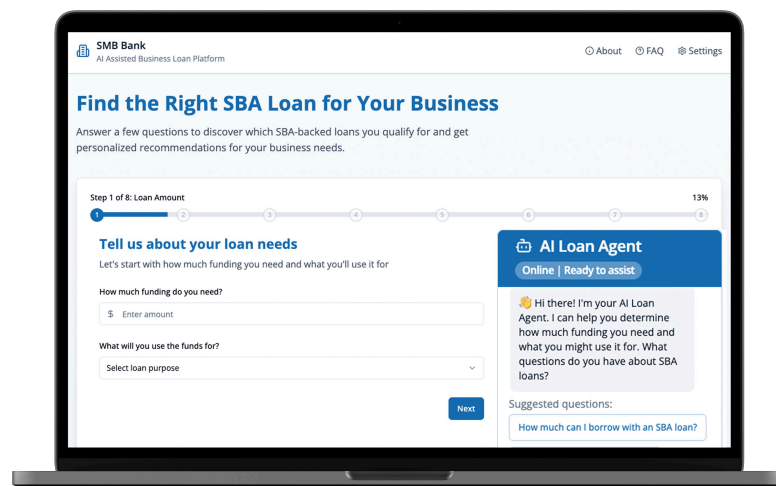
Why Choose Lendsey?



FOR LENDERS

Augment Your Team

- ✓ Analyzes data and files to provide updates
- ✓ Recommends next steps instantly
- ✓ Requests missing documentation
- ✓ Generates legal documents



FOR BORROWERS

Guide Your Borrowers

- ✓ Offers personalized borrower interactions
- ✓ Saves time with real-time messages
- ✓ Helps borrowers complete applications
- ✓ Assists with document requirements

Ready to get started?

Contact us today at sales@ibusinessfunding.com to learn more!





The Future of Lending Is Here

Optional for  LenderAI



LEND WITH CONFIDENCE

Industry-Tested & Proven Success

Approximately 8% of all SBA 7(a) loans are made using LenderAI, making it the very first tested and proven reliable AI platform with an established record of success and compliance practices that banks can trust.

YOUR DATA IS YOUR DATA

All-In-One Lending Platform

LenderAI offers fully integrated modules for every stage of the loan process—sales, underwriting, closing, and even servicing—so your loan data is never shared with third-party tools without your permission.

Lendsey Updates

Last 24 Hours

Key Stats

Hello John, here are your Lendsey updates:

Total Applications

9

Requested Activities

4

Completed Activities

4

In Review

4

Next Steps

Show all

☒ Reach out to Jane for follow-up on several items in App-123456

☐ Contact Tom regarding requested documents in App-234567

Real-Time Monitoring & Updates

Email Module

Loan Application Email Thread

From: johnblack@ibank.com

App Number: 344883

Send To: Marisol Roberts

Cc:

Subject: Request missing documents

Hi Marisol,

To complete your financial workbook, we just need a few more documents:

• Profit and Loss statement

• Balance sheet

Please upload them to your account at your earliest convenience to keep your loan moving forward. Let us know if you need any help!

Send Email

Open Tasks

Seamless Communication

Closing Checklist

Task Manager

Task Checklist

Task History

Q Search

Category

+ Create New Task

General

Task Name	Due Date	Contact(s)	Task Exists	Task Category
<input type="checkbox"/> 12-month payment history	04/11/2025	Select Contacts	<input checked="" type="checkbox"/>	Debt Refinance
<input type="checkbox"/> 1920 verification	04/11/2025	Select Contacts	<input checked="" type="checkbox"/>	Compliance Review
<input type="checkbox"/> % of ownership	04/11/2025	Select Contacts	<input checked="" type="checkbox"/>	Compliance Review

Closing Items

Task Management & Checklists

EasyDoc

Generate Document

ACH Authorization Form

Content

You can add Standard Fields below for all recipients.

Text

Image

Table

Row

Page Break

Fillable Fields For Recipients

The following field will only be available for assigned recipients.

A-Plus Marine Equipment

ACH Authorization Form

Authorization Agreement for Automated Clearing House Payments

Account 1:

Financial Institution:

Account Number:

Routing Number:

Account 2:

Financial Institution:

Account Number:

Routing Number:

Alternative Account:

Financial Institution:

Account Number:

Routing Number:

Easy Document Generation

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